



DIOCESE OF VENICE IN FLORIDA

Finance Department

GIFT OF STOCK - AUTHORIZATION FORM

Thank you for this generous gift of corporate stock. Particularly at year-end in December, at least two weeks may be required. An acknowledgement for tax purposes will be provided by your Parish once the gift is received.

(Note: The value assigned to your gift is the average of the high and low on the date of the gift transfer.)

Please complete and return copies of this form to:

- (1) St. John the Evangelist Parish in Naples, Inc.- Karen Beebe – karen@sjecc.com (239) 228-3903
- (2) Your broker to initiate the electronic transfer of shares.

Broker Information

Diocese of Venice in Florida Clearing House:	The Northern Trust Company
DTC Number:	2669
Account Name:	Diocese of Venice in Florida, Inc. Gift Account
Account Number:	44-93295
Send to the Attention of:	Parish Business Office and Sending Broker Diocese
of Venice in Florida Tax ID:	27-1988145

Donor Information

Name: _____

Address: _____

Email: _____

Stock Name / Number of Shares: _____

Parish / School Restriction: St. John the Evangelist Parish in Naples Inc. - Offertory

Broker Firm/Contact Name: _____

I have instructed my broker to transfer the above noted stock to the Diocese of Venice for the exclusive benefit of the Parish or School noted above.

Donor Signature: _____ Date: _____ (02/14/25)
